

Healthcare

YEAR	TARGET (PARENT)	ACQUIROR (PARENT)	SIZE (MM)	COMMENTS
2009	InTUUN	--	Undisc.	Fundraising advisory for an early stage healthcare IT company.
2008	Spring Medical	--	Undisc.	Fundraising advisory for an early stage healthcare IT company.
2007	Thrombovision	--	Undisc.	Fundraising advisory for an early stage biomedical diagnostics company.
2006	Green Medical	--	\$5-10	Private placement for Spider Vein removal technology design and development company.
2005	--	McKesson	Undisc.	Strategic review of opportunities in certain end markets.
2004	Xorbent, Inc.	--	\$1-\$2	Strategic business plan development and exploration of strategic and financial alternatives for this surgical stapler technology design and development company.
2004	Matrix Health Care	--	Undisc.	Strategic business plan development and exploration of strategic and financial alternatives for this Florida/Texas-based Home Health Care Company. Assisted in the arrangement of expansion debt financing.
2003	Research Scientists	RSI	\$100E	Private-private transaction in the healthcare contract research space. Dual track M&A/private placement.
2002	Sonometric Health	--	Undisc.	Strategic business plan development and exploration of strategic and financial alternatives for this medical software development company.
2002	Sandel Medical	--	Undisc.	Strategic business plan development and exploration of strategic and financial alternatives for this medical products manufacturer.
2002	SENTINEL Health Technologies	--	Undisc.	Provided Strategic business plan development and exploration of strategic and financial alternatives for this health security software developer.
2000	Shared Medical Systems	Undisclosed	\$2,100E	Represented potential acquiror of Shared Medical Systems. Outbid by Siemens.
1992	PHP Healthcare	--	\$150	Stockholder rights plan installation.

Bold denotes client Green denotes cross border transaction Red denotes hostile defense